

# United Financial Group, LLC (Mini-Applications)

Purchase      Consolidation    Refinance      Home Improvements    Cash Out

APP: \_\_\_\_\_ COAPP: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

PHONE: \_\_\_\_\_

SS#: \_\_\_\_\_ DOB: \_\_\_\_\_ SS#: \_\_\_\_\_ DOB: \_\_\_\_\_

Employer: _____	Employer: _____
Title/Length: _____	Title/Length: _____
Income: _____	Income: _____
Work Phone: _____	Work Phone: _____
Other Income: _____	Other Income: _____

Marital Status:      Unmarried    Married      Seperated

Number of Dependents: \_\_\_\_\_

## Property Information

Date of Purchase: \_\_\_\_\_ Purchase Price: \_\_\_\_\_

Est. Home Value: \_\_\_\_\_

1<sup>st</sup> MTG: \_\_\_\_\_ Balance: \_\_\_\_\_ Pymt: \_\_\_\_\_ (PI) (PITI)  
Rate: \_\_\_\_\_ (fixed) (Adj.)

2<sup>nd</sup> MTG: \_\_\_\_\_ Balance: \_\_\_\_\_ Pymt: \_\_\_\_\_ Rate: \_\_\_\_\_

## ASSETS

Checking: \_\_\_\_\_ Savings: \_\_\_\_\_

401K / Stocks: \_\_\_\_\_

Auto's: \_\_\_\_\_

Best Time & Place to Call: \_\_\_\_\_

How did you hear about UNITED FINANCIAL GROUP: \_\_\_\_\_

APPLICATION DATE: \_\_\_\_\_